



TIGS

The Illawarra Grammar School

Academic • Christian • Caring

STATEMENT OF FINANCIAL POSITION

2023

Please complete and return in an envelope marked 'CONFIDENTIAL' to:

**Registrar – Enrolments
Ms Sally Ann Gail
The Illawarra Grammar School
PO Box 225
FIGTREE NSW 2525**

Do you assist or support the School in any way, or would you be willing to?

Students at The Illawarra Grammar School

Please list any other children who are currently enrolled at The Illawarra Grammar School or for whom you have made application to enrol:

Name	Year in 2023

People in Household

Please list who lives with you in your household. Please indicate whether or not these are dependants, unemployed or working:

Name	Dependent/Working/Unemployed

Declaration of Family Income

Gross Income (Income from work Before Tax)

Please indicate here every source of income in the household. All casual and part-time jobs must be declared. The gross amount is the amount before tax is paid. This can be found on your pay advice slips. All income including cash payments for which no documents are given must be declared. Where applicable, documentary evidence (copies of **Annual Payment Summaries from your employers and current pay slips** etc) **must** be attached to this form:

Name of recipients	Indicate all sources of employment income	Indicate amount received 2020	Indicate amount received 2021	Indicate amount Received or estimate 2022	Estimate amount receivable 2023
	Self Employment				
	1				
	2				
	3				
	4				
	5				
	TOTAL				

Government Benefits

All Government benefits must be declared. This must include all pensions, benefits and other payments. Please be sure to include all payments such as Centrelink payments such as Family Tax Benefit A and B, Carers payment, parenting payments etc (either for the parents or for the student). Documentary evidence (copies of Centrelink entitlement documentation, bank statements or pass books showing direct transfers from government agencies) **must** be attached to this form:

Name of recipients	Name all benefits currently received	Indicate amount received Fortnightly	Calculate or estimate Annual
	1		
	2		
	3		
	4		
	TOTAL		

Child Support Payments

All child support payments must be declared. Where a court order for child support exists, please include the amount of the order. If payments in excess of the order are received, please include this amount. If payments less than the order are received, please mark the amount of the court order you have indicated here with an asterisk and attach a letter to this form explaining your circumstances relative to this. Documentary evidence should be attached to this form:

Indicate <u>all</u> sources of child support	Indicate amount if received Weekly	Indicate amount if received Fortnightly	Indicate amount if received Monthly	Calculate or estimate Annual
1				
2				
3				
4				
TOTAL				

Other Sources of Income/Funds - including Self Employed (Please Specify)

Income from all other sources should be included such as board from family members or lodgers, annuities, inheritances, bequests, trust distributions, superannuation payments, interest, dividends, proceeds from sale of assets, assistance from extended family, known one off or lump sum receipts. If any member of the applicant family is self-employed estimate the net income below and submit the tax returns and assessments for the past three (3) years. Documentary evidence should be attached to this form:

Indicate all other sources of income	Indicate amount if received Weekly	Indicate amount if received Fortnightly	Indicate amount if received Monthly	Calculate or estimate Annual
1				
2				
3				
4				
5				
6				
7				
8				
TOTAL				

Taxation

Please **attach copies** of the **past three (3) Income Tax Assessments** as issued by the Australian Taxation Office.

Please indicate taxes paid below. PAYG tax is the "Pay as you Go" tax deducted from your pay by your employer/employer. These amounts can easily be copied down from your pay advice slips. As with the income in this application, every job providing income in the household, even the part time or casual jobs, must be declared.

Item	Indicate amount if expended Weekly	Indicate amount if expended Fortnightly	Indicate Amount if expended Monthly	Calculate or estimate Annual
PAYG Tax on Job 1				
PAYG Tax on Job 2				
PAYG Tax on Job 3				
PAYG Tax on Job 4				
PAYG Tax on Job 5				
TOTAL				

Documentary evidence must be attached to this form otherwise the form will be sent back to ensure disclosure so as to enable the School to make a fair assessment of your application:

Summary

Total annual **gross** income/ monies received from all sources: \$ _____

Declaration of Assets

Home: **Owned / Mortgage / Rental** (Please circle)

Value of family home building: \$ _____

Value of family home contents: \$ _____

Amount of mortgage outstanding: \$ _____

Documentary evidence must be attached to this form. Latest building insurance renewal notice for your family home, household contents insurance renewal notice, and current rate notice.

Bank Accounts

Please include all bank type accounts including term deposits. This means such things as Building Society and Credit Union accounts and accounts held at any similar institutions. Documentary evidence **must** be attached to this form. A copy of your most recent bank statement for each account listed below.

Name of Account	Balance
1	
2	
3	
4	
5	
6	
7	

Investments

Include here any real estate, shares, debentures, bonds or any other such investment which are held by you or are being held for you. If any of these is being held in trust for a future date, please declare it but indicate the date to which it is being held. Documentary evidence must be attached to this form. Latest building insurance renewal notice and current rate notice for investment properties, latest dividend advice for any shareholdings and any other relevant documentation.

Description of Investment (Excluding Family Home & Furnishings)	Current Value
1	
2	
3	
4	
5	
6	
7	

Other Assets

Include here any cash, art works, life insurance, superannuation, motor vehicle, boats, caravans, holiday homes, debts owed to you or any other assets that may be being held by or for you. Documentary evidence must be attached to this form. Latest insurance policies for all assets listed below and latest superannuation reports.

Type and Description of Asset	Current Value
1	
2	
3	
4	
5	
6	
7	

Declaration

The information supplied is true and correct to the best of my / our knowledge.

Signed: Signed: Date / /

This considerable disclosure of personal information is necessary to enable an assessment of the application, and to ensure the aims of the School are upheld.

You will be advised in writing of the decision regarding this application.